



**Projections of Energy Demand in Germany:
Different Approaches and their Synthesis**
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1. Introduction
2. Sectoral Projection
3. Climatological Projection
4. Synthesis





- Study of the energy demand for different purposes
 - **Sectoral Approach:**
 - Demand site of the residential, tertiary and industry sector incl. creation of sub-sectors and classes in order to calculate the present and **future potential of decentral energy systems**
 - **Climatological Approach**
 - Influence of rising temperatures upon the electricity demand. Sectoral approach as an input for the climatological approach
- Combination of both approaches within System Dynamics





- A detailed description of the energy needs in the three German sectors: Industry, Residential and Tertiary as an input of primary importance for computing the DG potential in Germany.
- The energy demand is analysed by detailed literature reviews and recalculations in terms of useful energy demand in an energy planning tool - PlaNet MESAP (linear network model)

The PlaNet MESAP models enable us to:

- assess the demand in terms of useful energy consumption
- assess the heat and cooling demand per temperature level as technical input for the DG-potential analysis.





Heat applications divided by sectors in Germany in 2003

Application	Residential	Industry	Tertiary
Room heat	82.9%	12,6%	64,2%
Warm water	12,5%	1,0%	14,3%
Process heat	4,6%	86,4%	21,6%
Total	100%	100%	100%

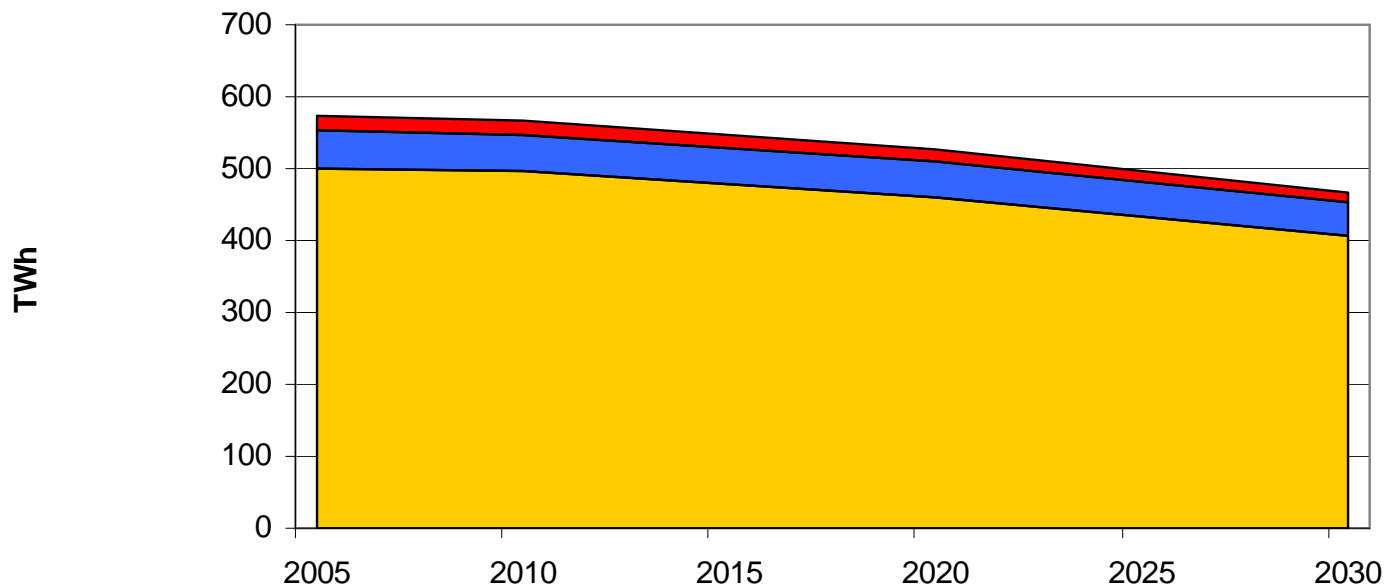
Source: Bremer Energieinstitut

Label	years	spezific heat demand	Average size of accommodation unit	number of housing units in 2005	number of accommodations in 2005
		[kWh/m ² a]	[m ² /AU]		
SFH	until 1980	204,2	112,0	6.849.742	8.286.322
SFH	1981-2001	129,2	134,7	2.447.143	2.920.401
SFH	2002 - 2030	85,0	125,3	518.230	616.693
RDH	until 1980	168,7	86,9	2.109.129	4.003.910
RDH	1981-2001	118,3	100,0	901.791	1.700.161
RDH	2002 - 2030	85,0	125,3	326.752	455.950
SMFH	until 1980	162,3	69,0	1.271.459	5.805.218
SMFH	1981-2001	97,6	76,2	389.952	1.755.579
SMFH	2002 - 2030	65,0	70,0	103.703	178.637
LMFH	until 1980	143,6	62,2	728.749	6.305.293
LMFH	1981-2001	89,5	66,8	218.393	1.856.862
LMFH	2002 - 2030	65,0	70,0	58.451	179.645
HRB	until 1980	125,9	57,9	128.885	2.884.863
HRB	1981-2001	85,0	61,7	36.744	808.466
HRB	2002 - 2030	65,0	70,0	10.257	82.490
total				17.013.841	37.719.528





Evolution of the useful heat demand in the German households



	2005	2010	2020	2030
■ Process Heat	19,2	18,9	14,7	13,2
■ Hot Water	53,5	52,7	50,0	46,8
■ Room Heat	501,1	495,2	461,4	405,6

~19% reduction of room heat demand from 2005 to 2030



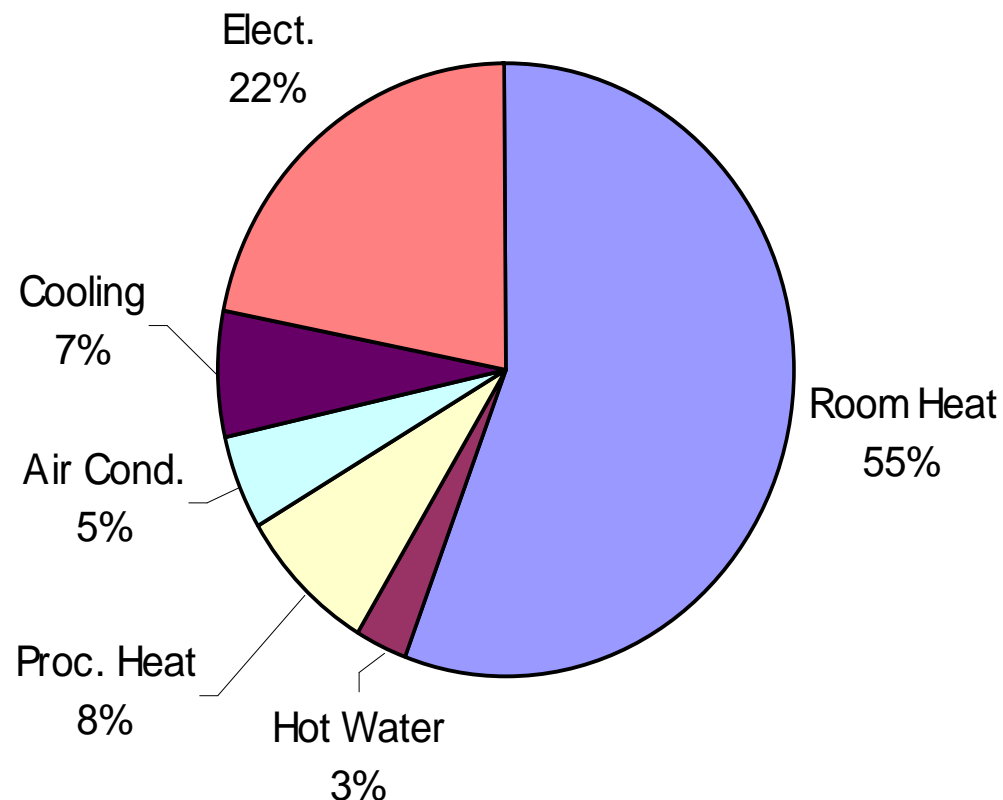


Complex and heterogeneous sector:
5 PlaNet MESAP models were necessary

Share of the final energy
demand per segment, 2005

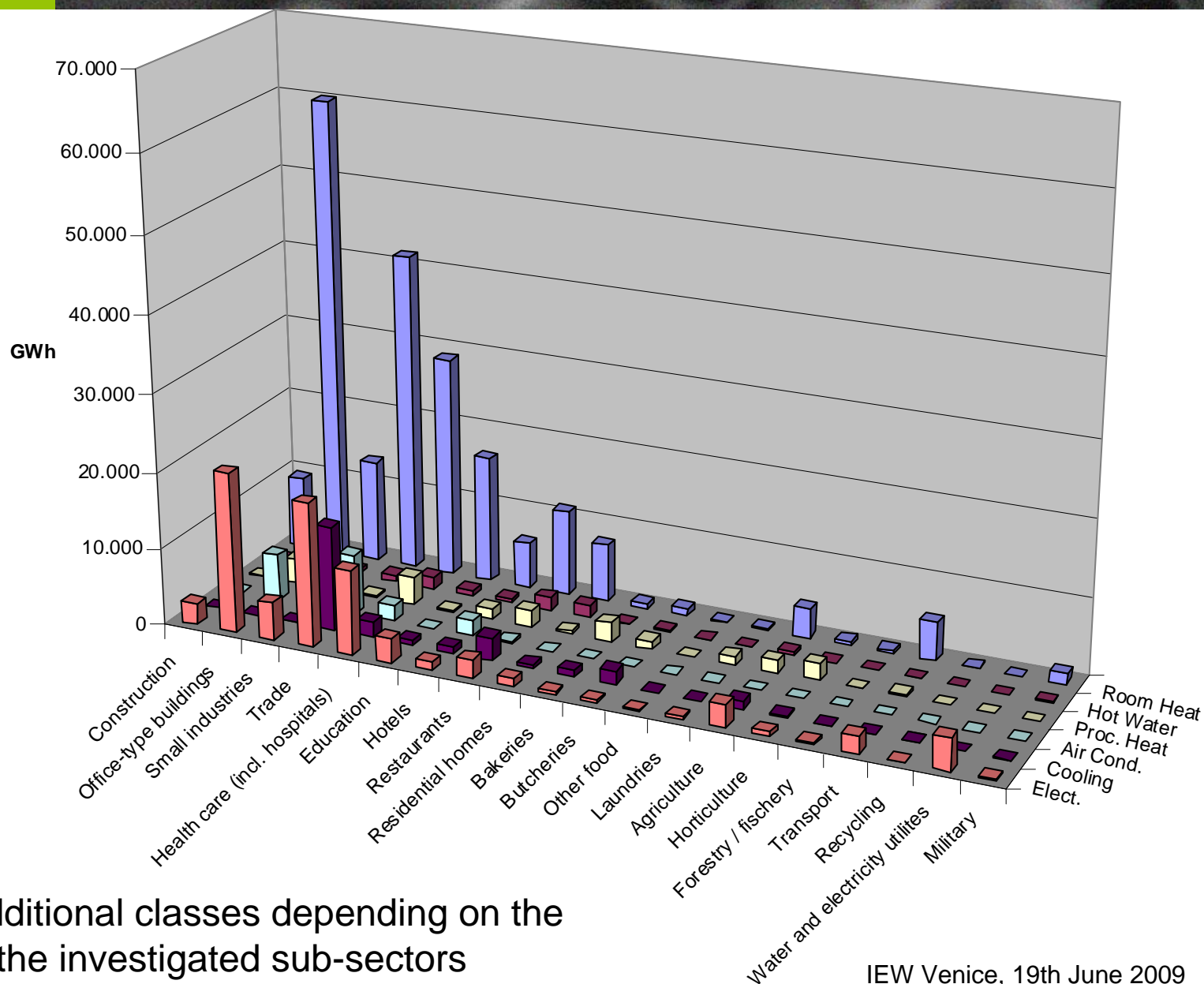
The models provide the useful
energy demand for:

- room heat
- hot water
- process heat
- air conditioning
- cooling (0-5°C)
- refrigeration (below 0°C)
- Electricity

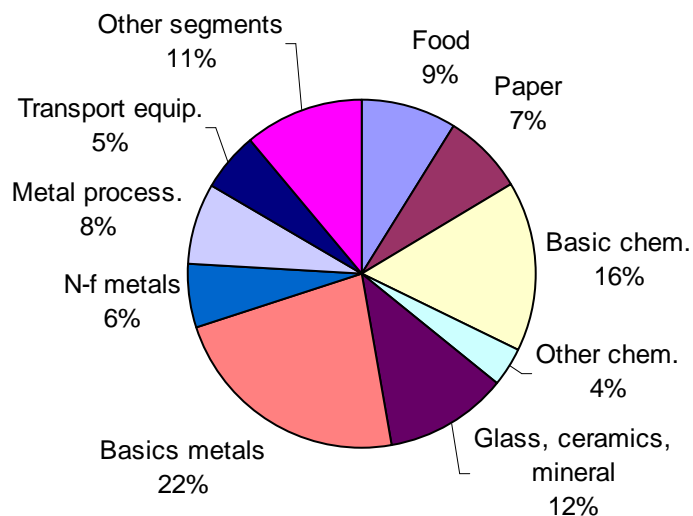


~22% reduction of the total final
energy demand from 2005 to 2030

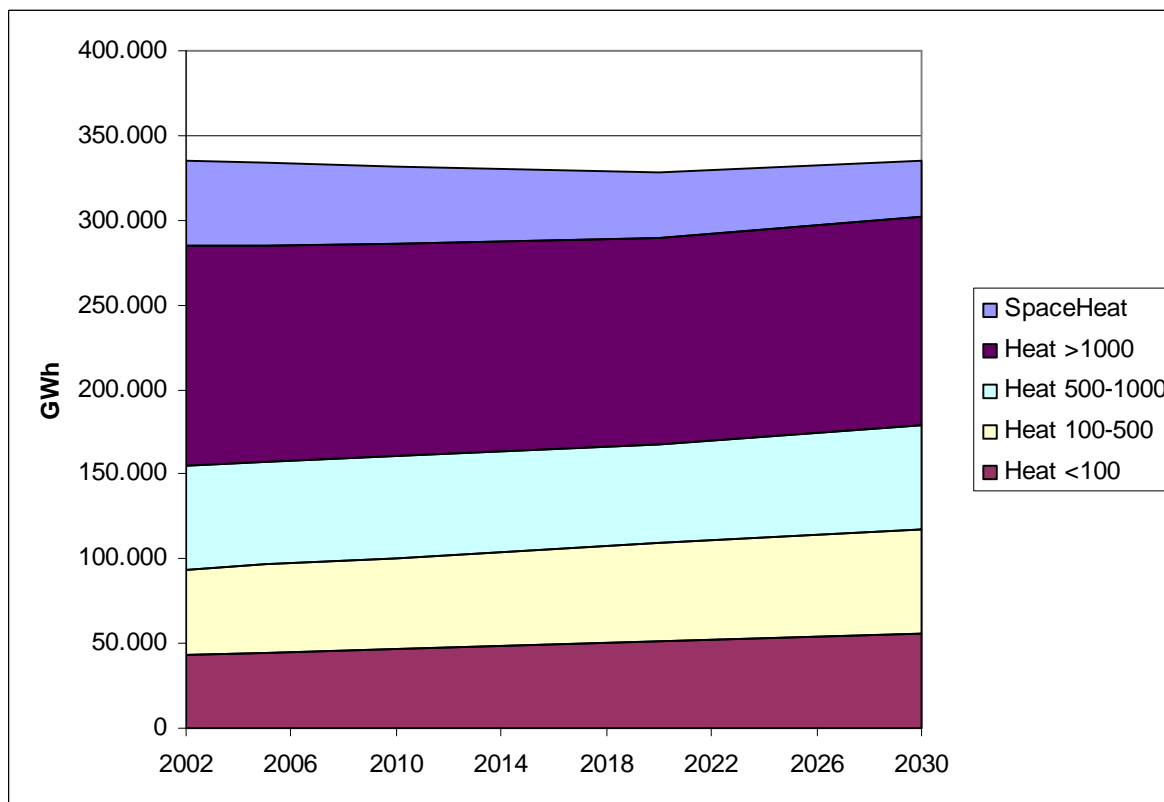




With additional classes depending on the size of the investigated sub-sectors



Industry sector –share of final energy demand per segment, 2005



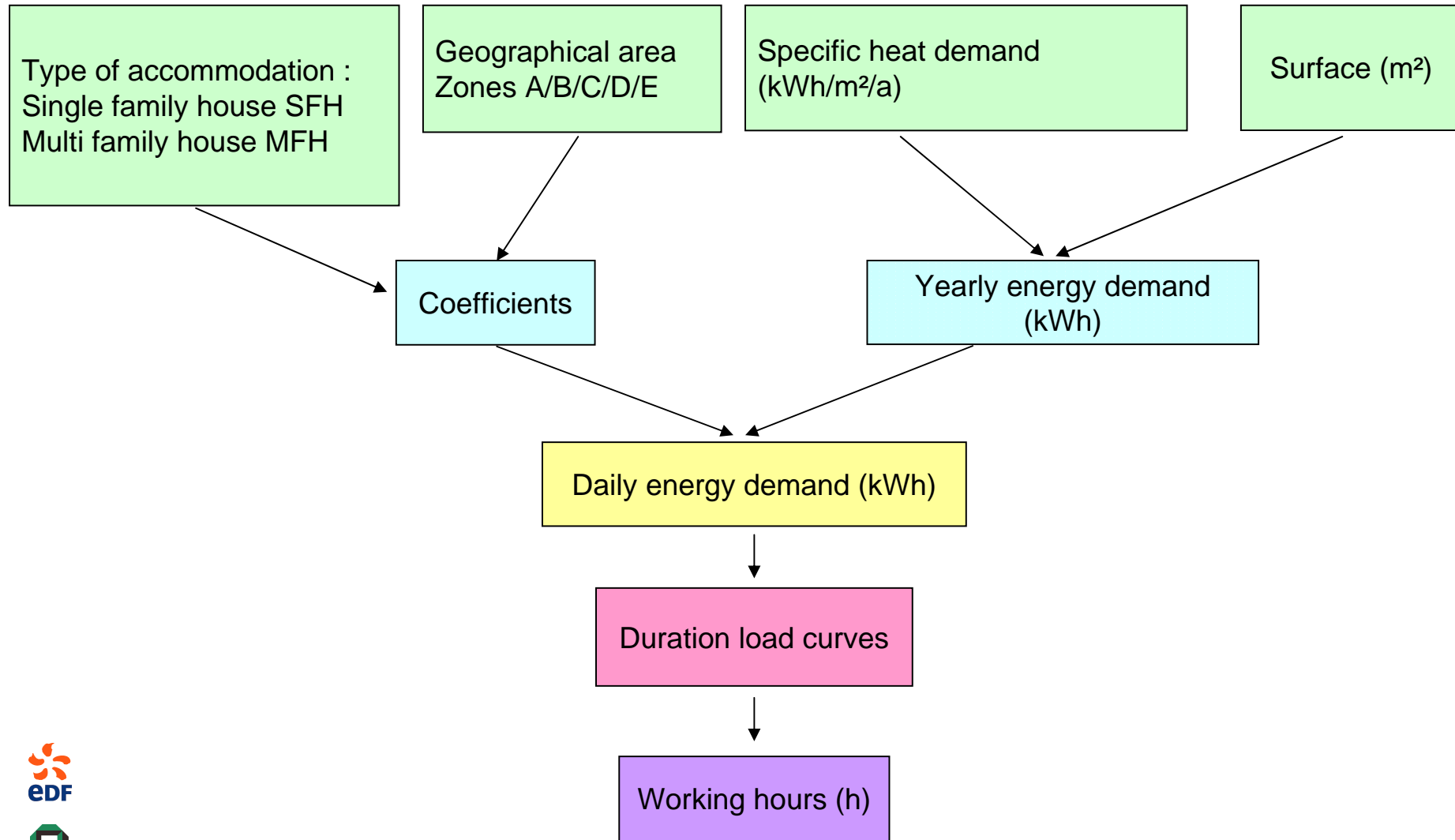
Industry: total demand almost constant, process heat increase of 6%
Space heat demand decrease of 33%.





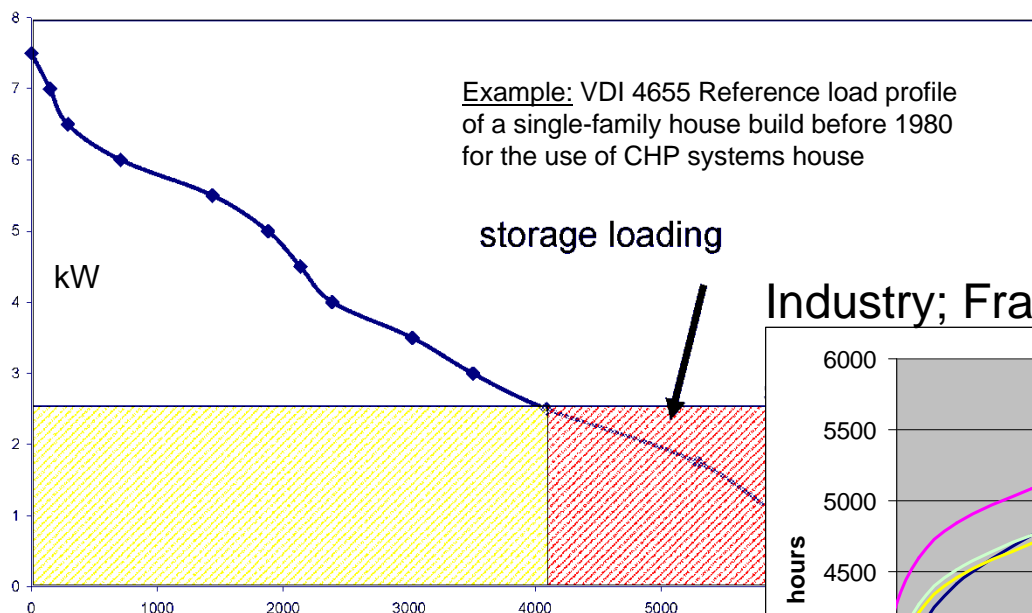
#	Segment	Units	Employees	Space heat	Proc. heat <100	Proc. heat 100-500	Proc. heat 500-1000	Proc. heat >1000	Air Cond	Cooling	Total Elec
1	Food	5 890	542 921	8 269	12 703	12 893	-	-	1 517	25 651	14 705
2	Pulp & Paper	1 014	140 669	3 530	5 763	12 983	-	-	387	-	18 879
3	Basic Chemicals	541	189 209	3 428	8 287	10 465	20 166	4 778	453	1 966	53 038
4	Other Chemicals	1 329	293 456	886	2 415	3 093	5 353	1 268	802	-	8 153
5	Glass, Ceramic, mineral processing	3 425	217 798	1 948	649	930	13 103	26 034	581	-	12 083
6	Basics metals	94	79 720	2 651	515	1 500	17 101	80 803	223	-	24 454
7	nf-metals	662	133 757	383	170	242	2 186	8 239	361	-	26 470
8	Metal processing & machinery and equip.	18 379	1 591 970	10 179	3 820	2 765	1 344	3 376	4 538	-	21 481
9	Transport equip.	1 731	939 027	6 318	2 277	1 528	675	1 832	273	141	18 389
10	Other Industries	17 527	2 023 490	10 482	8 212	5 136	736	2 086	5 450	3 638	37 498
	Total	50 592	6 152 018	48 073	44 810	51 534	60 663	128 416	14 586	31 396	235 148

Useful energy demands per segment and uses, GWh, 2005

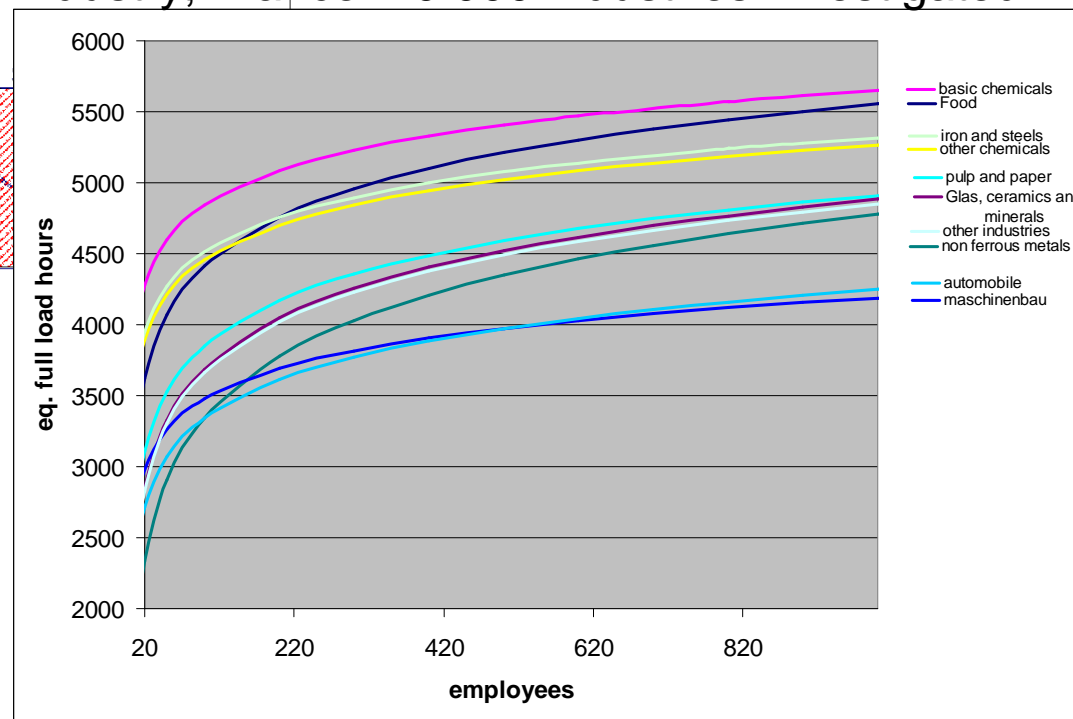




Residential: VDI 4655 method

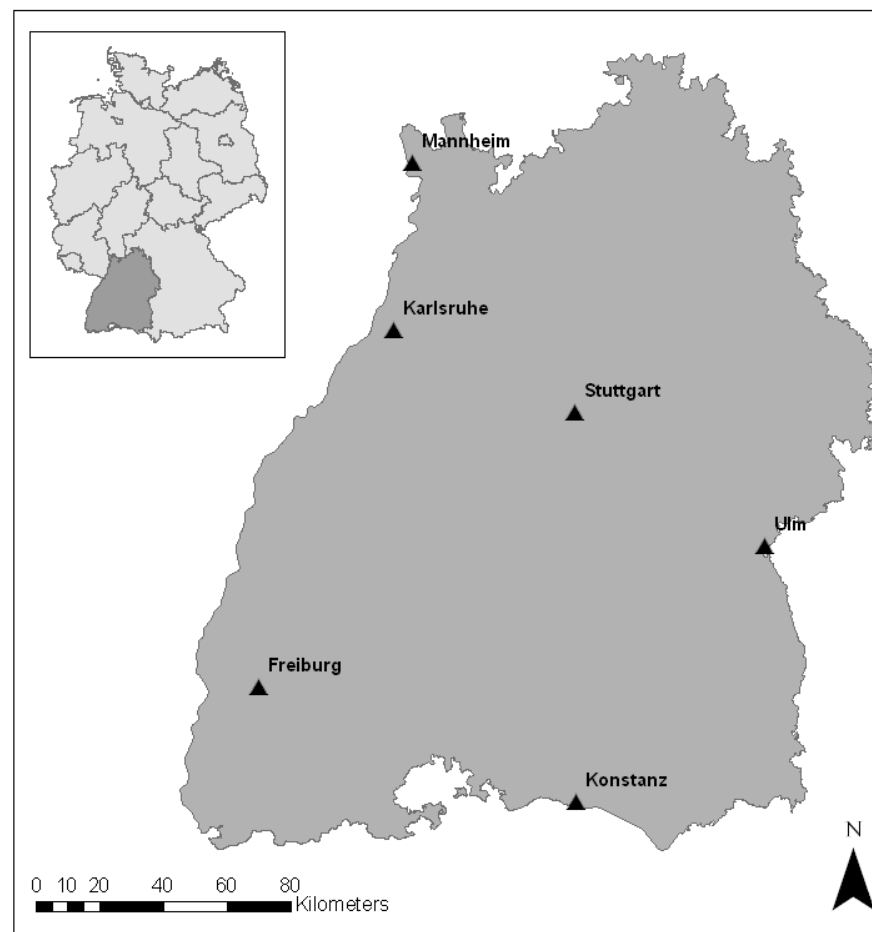


Industry; France: 20.000 industries investigated



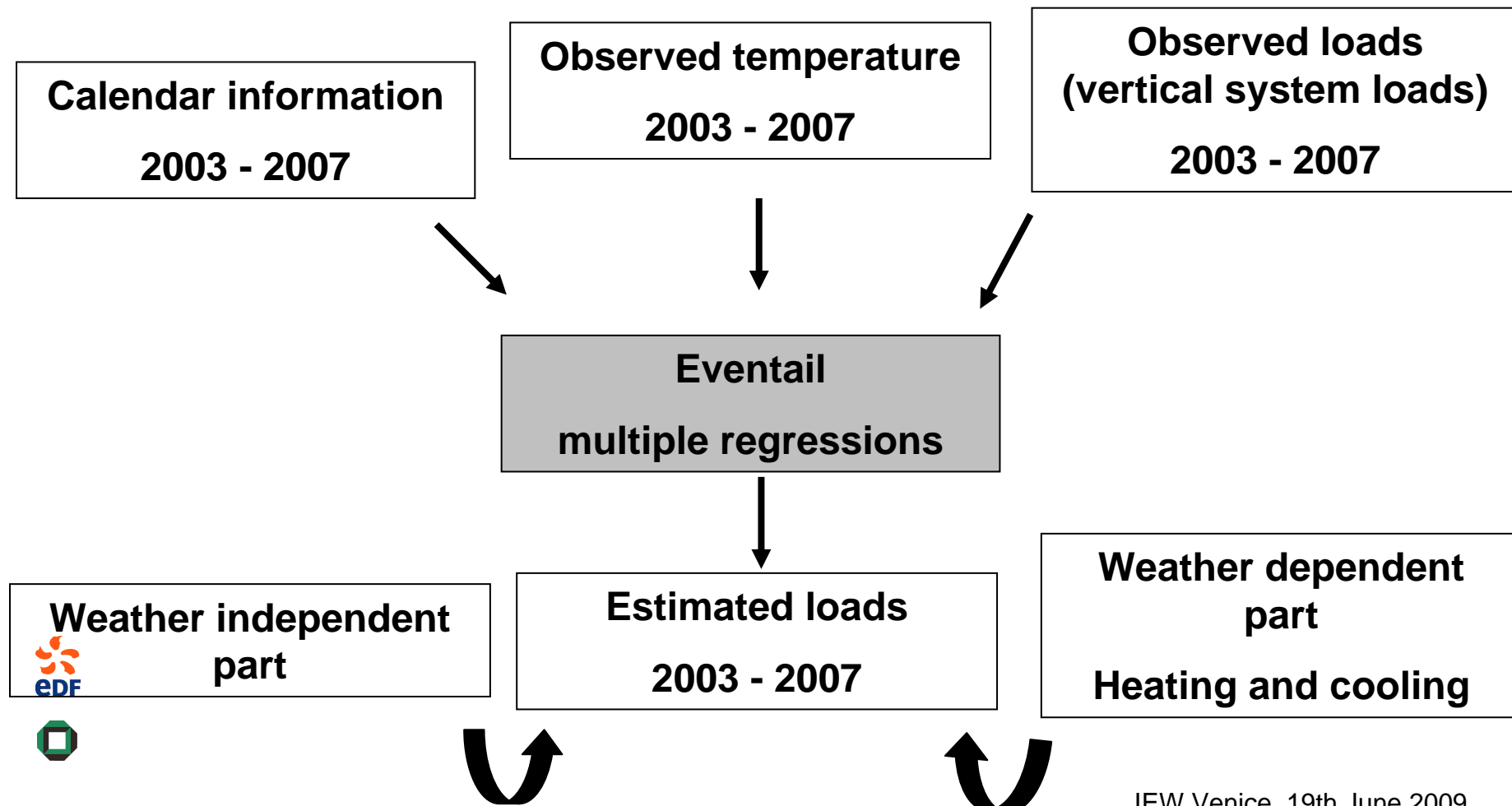


Objective: Identification of the temperature effect on the electricity demand in Baden-Württemberg (BW) by fixing all other load influencing factors.





Calibration of the load forecast model „Eventail“ on the EnBW supply region





Results of the „Eventail“-calibration

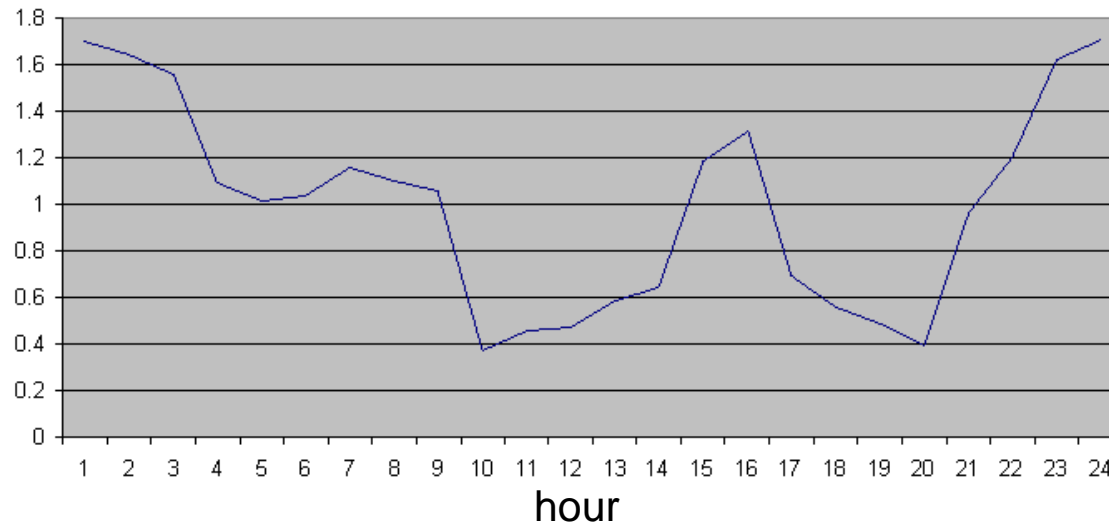
MAPE: 4.6 %

The temperature-dependent part is 0.05 % of the total load in average!

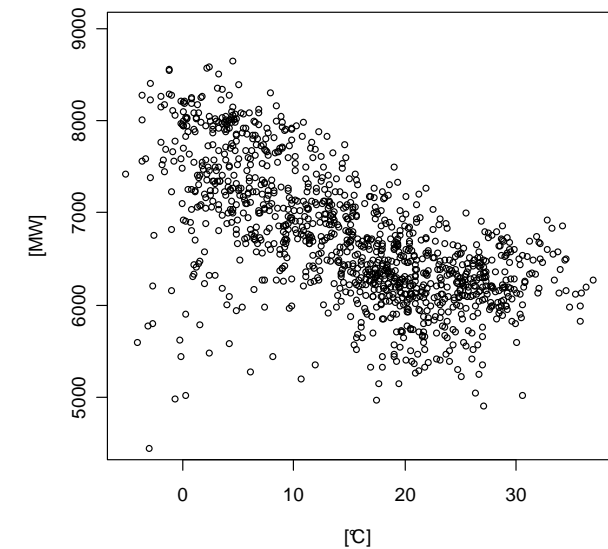
Heating gradient: -59 MW/°C

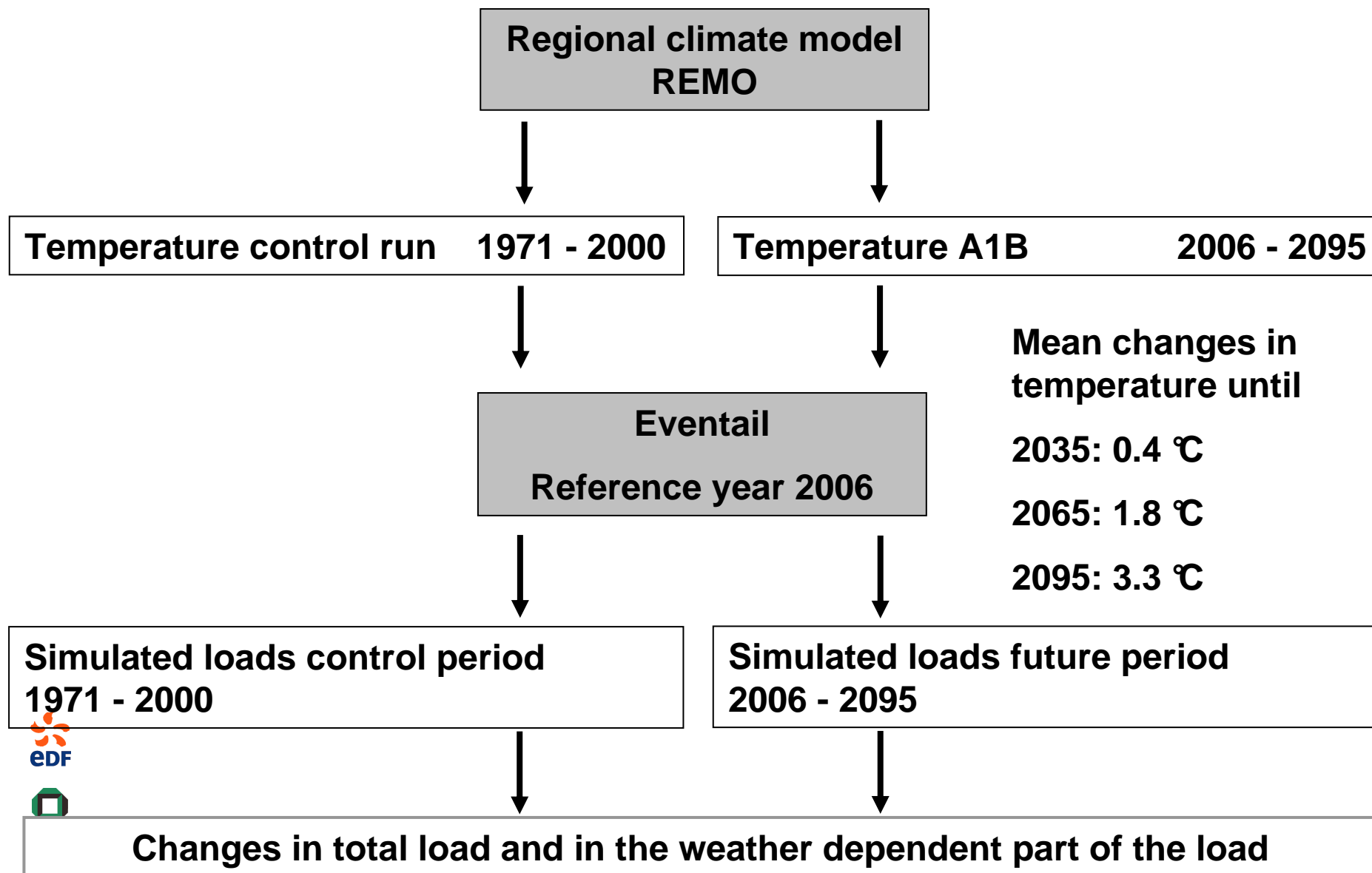
Cooling gradient: 84 MW/°C

Calibration weakness in the cooling gradient curve



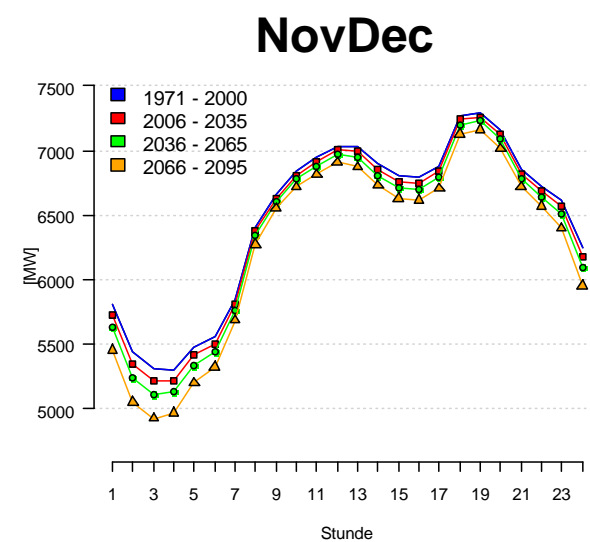
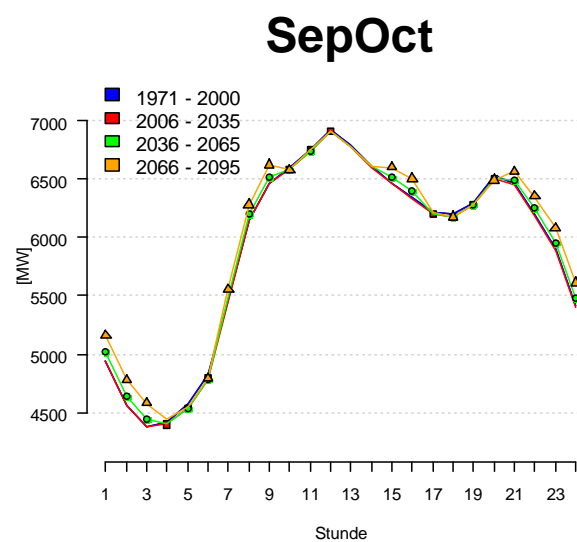
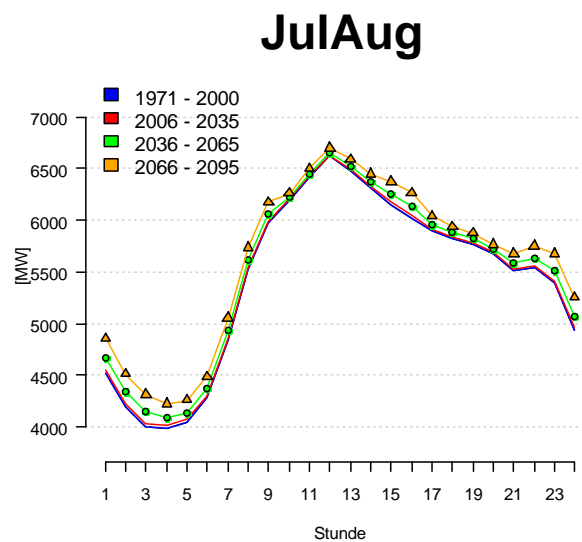
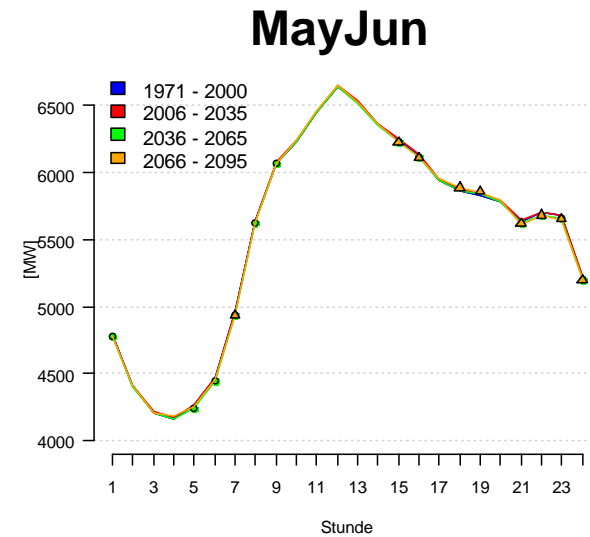
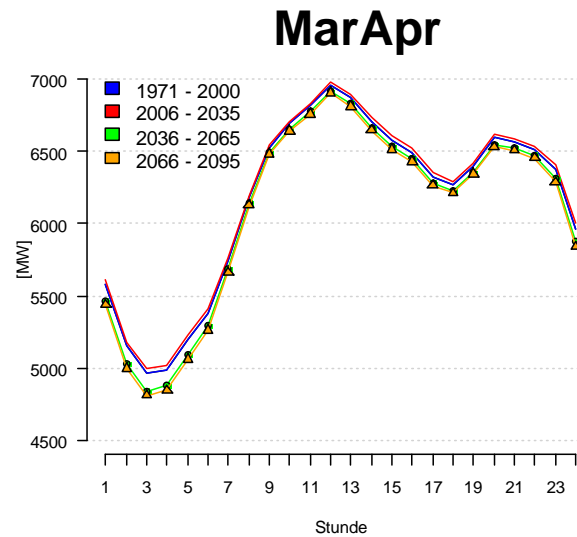
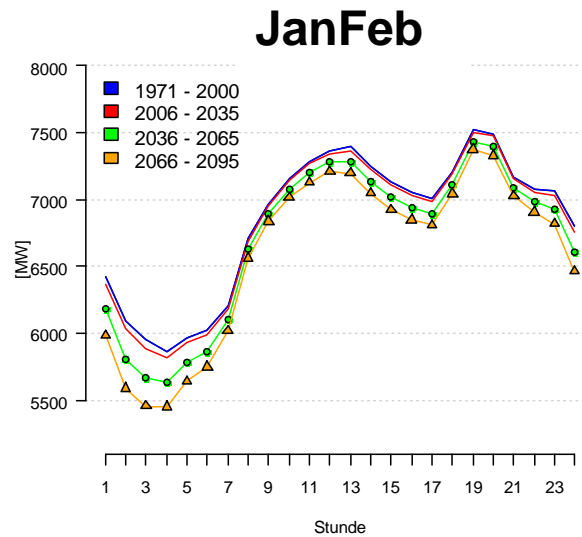
Daily average temperature and average load, workdays 2003-07, EnBW supply region





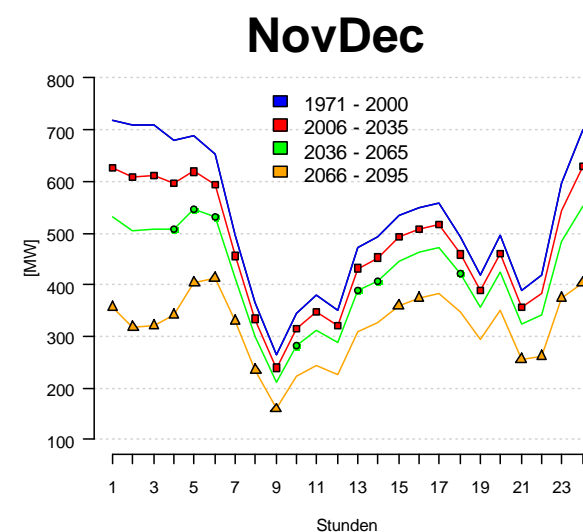
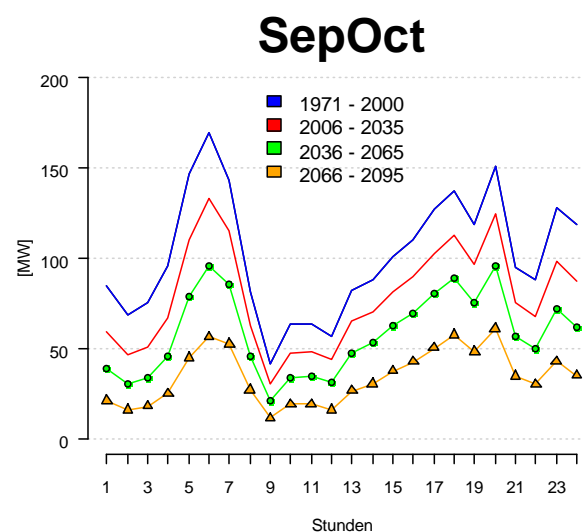
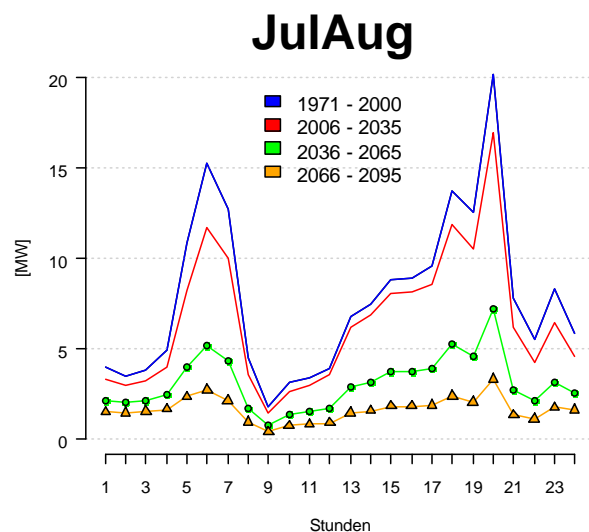
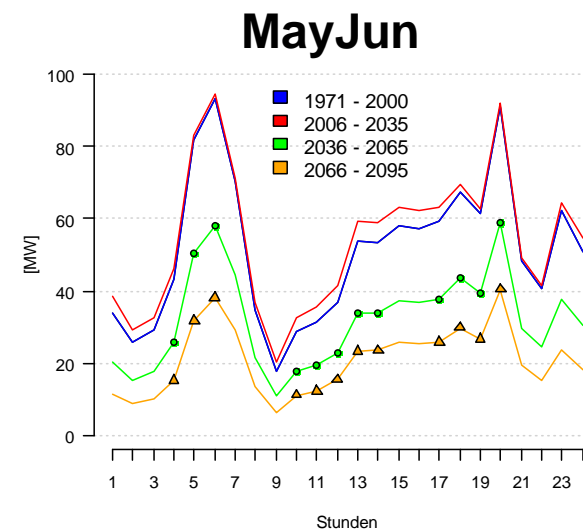
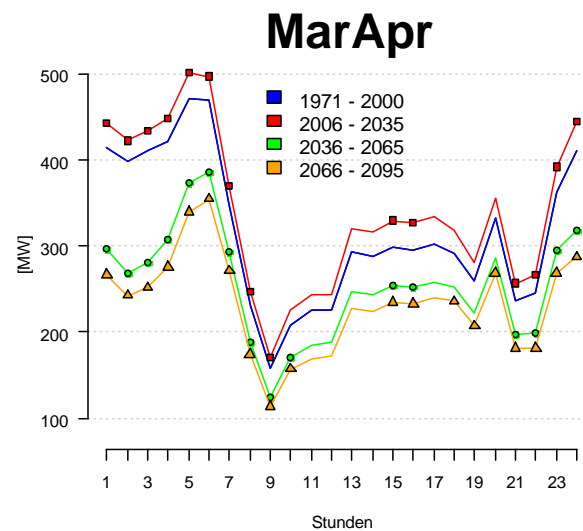
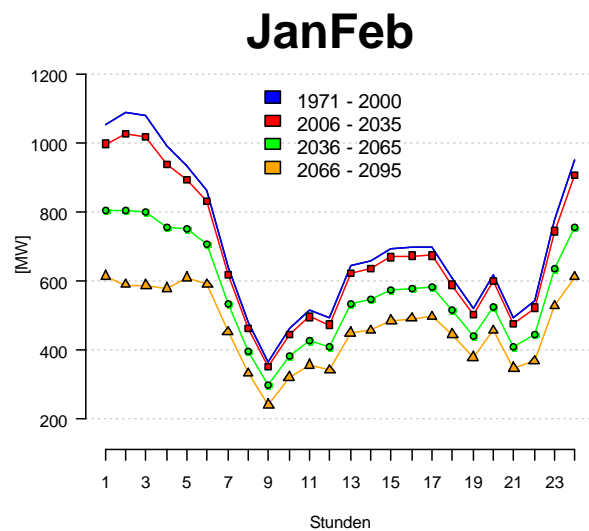


Mean load curves total load, significant values ($\alpha = 95\%$) indicated by symbol





Mean load curves heating load, significant values ($\alpha = 95\%$) indicated by symbol



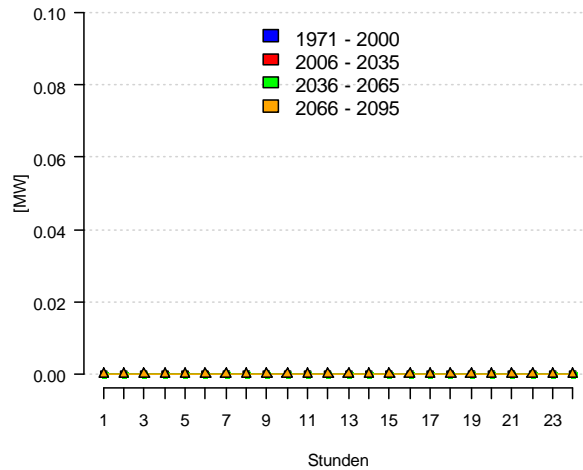


EIFER

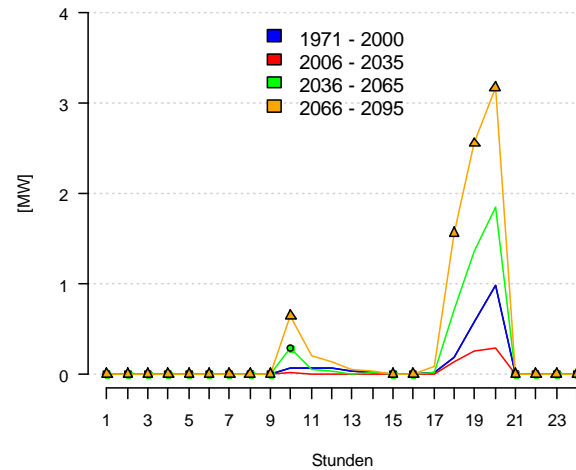
The impact of long-term temperature variations on the electricity demand until 2095

Mean load curves cooling load, significant values ($\alpha = 95\%$) indicated by symbol

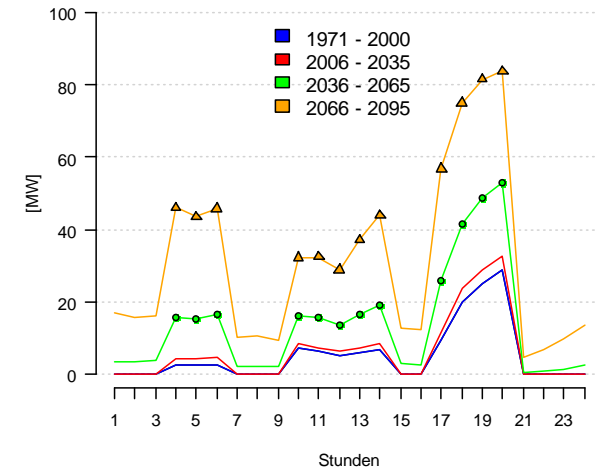
JanFeb



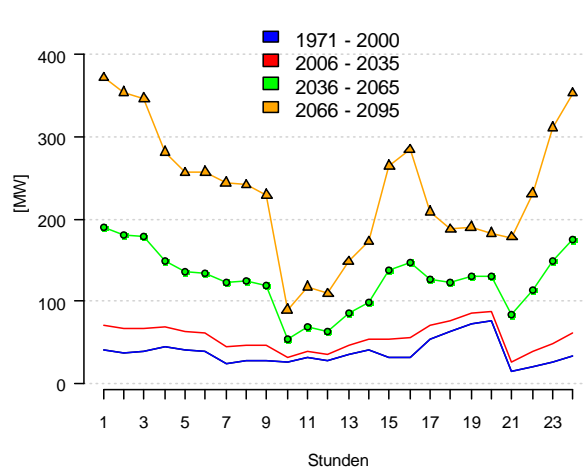
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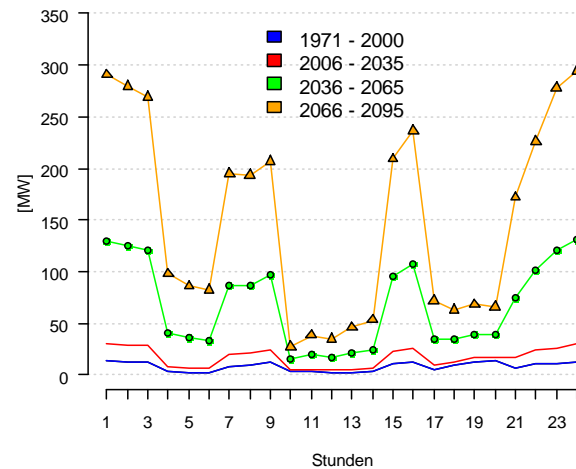
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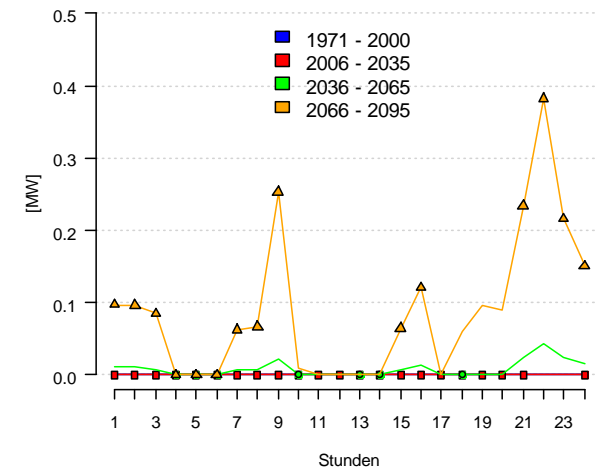
JulAug



SepOct



NovDec





Conclusions:

- The thermo-sensitive part of the loads is very small in average (0.05%)
- The mean changes in the temperature result in
 - a net decrease in the total load of 8 MW until 2035, 35 MW until 2065 and 44 MW until 2095
 - a decrease in the heating load of 12 MW (4.3%) until 2035, 61 MW (21.7%) until 2065 and 104 MW (37.0%) until 2095
 - an increase in the cooling load of 4 MW (44.4%) until 2035, 26 MW (288.9%) until 2065 and 61 MW (677.8%) until 2095

BUT: The stated changes only represent the temperature effect.

If other load-influencing factors such as the rate of air conditioners or heat pumps vary, then the stated changes could either be enforced or reduced.



OUTLOOK: The analysis is currently transferred to Germany

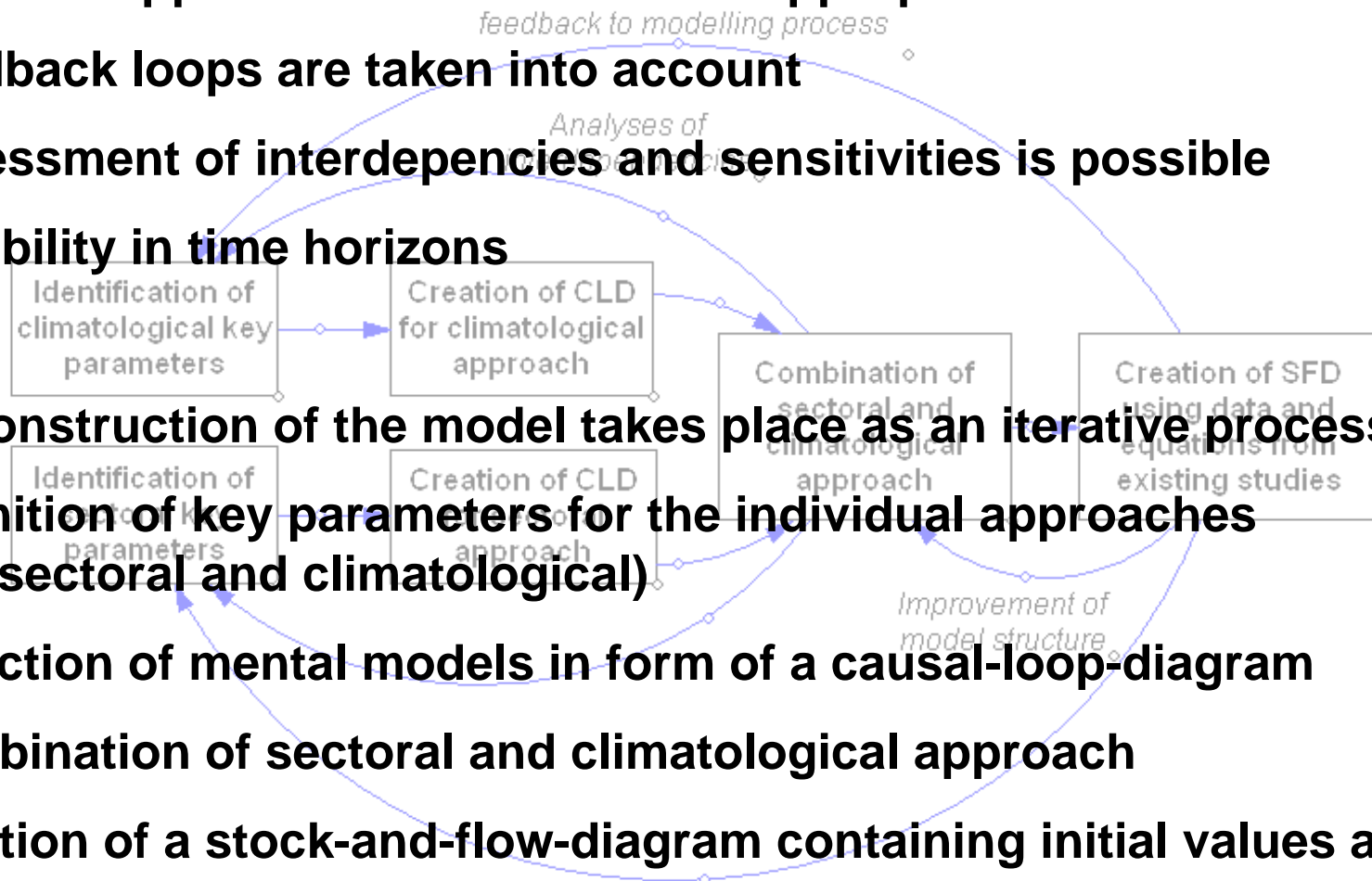


To integrate different approaches and disciplines, the System Dynamics Approach was identified as appropriate

- Feedback loops are taken into account
- Assessment of interdependencies and sensitivities is possible
- Flexibility in time horizons

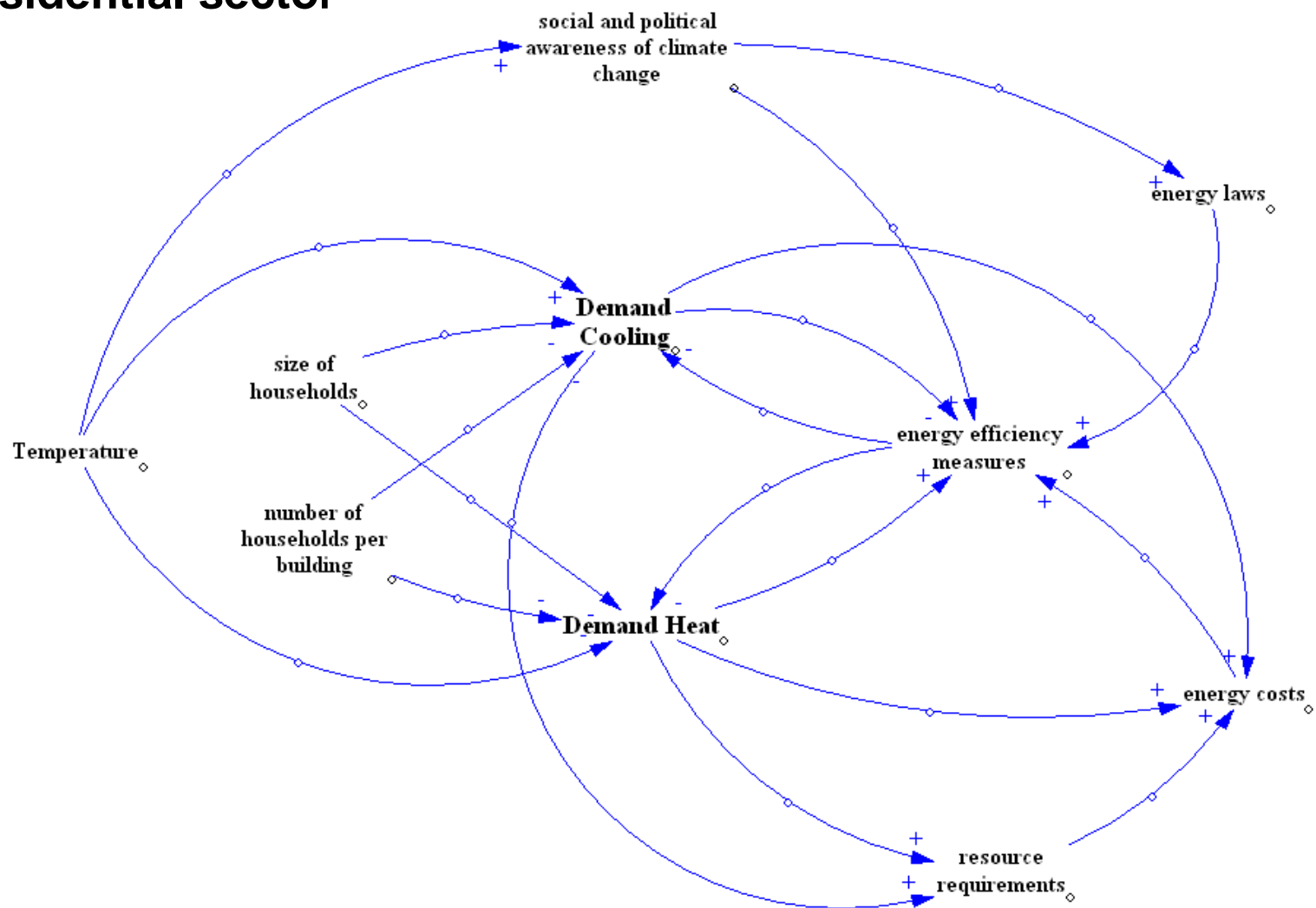
The construction of the model takes place as an iterative process:

- Definition of key parameters for the individual approaches (i. e. sectoral and climatological)
- Depiction of mental models in form of a causal-loop-diagram
- Combination of sectoral and climatological approach
- Creation of a stock-and-flow-diagram containing initial values and equations





A first model for the projection of energy demand within the residential sector





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Questions ?

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